

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

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<b>In re:</b>	§	<b>Chapter 11</b>
<b>TMT USA SHIPMANAGEMENT LLC, et al.,<sup>1</sup></b>	§	<b>Case No. 13-33740</b>
	§	
	§	
<b>DEBTORS.</b>	§	<b>(Joint Administration Requested)</b>

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**CONSOLIDATED LIST OF CREDITORS HOLDING  
30 LARGEST UNSECURED CLAIMS<sup>2</sup>**

	(1)	(2)	(3)	(4)	(5)
	Name of creditor and complete mailing address, including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent or department of creditor familiar with claim who may be contacted	Name of claim (trade debt, bank Loan, government contract, etc.)	Indicate if claim is contingent unliquidated, disputed, or subject to setoff	Amount of Claim
1.	China Shipping Car Carrier	9/F, 700 DongDaMing Road, Shanghai, China 200 080	Charter Hire		\$10,076,164.24
2.	KPI Bridge Oil	1 Raffles Place, #41-02 OUB Centre, Singapore 048616	Bunker Supplier		\$ 6,963,749.05
3.	Transocean Oil PTE Ltd.	1 Commonwealth Lane No. 06-01/02 Commonwealth Singapore 149544	Bunker Supplier		\$ 5,142,667.26
4.	T.R.S. NV Europe	Ouland 37 - Haven 97 B-2030 Antwerp	Agent		\$1,600,000.00
5.	Omega Bunker S.R.L.	Via Circonvallazione, 6, 30171 Venezia Mestre, Italy, P.IVA IT03167830276	Bunker Supplier		\$1,226,362.39

<sup>1</sup> The Debtors in these chapter 11 cases are: (1) A Whale Corporation; (2) B Whale Corporation; (3) C Whale Corporation; (4) D Whale Corporation; (5) E Whale Corporation; (6) G Whale Corporation; (7) H Whale Corporation; (8) A Duckling Corporation; (9) F Elephant Corporation; (10) F Elephant Inc.; (11) A Ladybug Corporation; (12) C Ladybug Corporation; (13) D Ladybug Corporation; (14) A Handy Corporation; (15) B Handy Corporation; (16) C Handy Corporation; (17) B Max Corporation; (18) New Flagship Investment Co., Ltd; (19) RoRo Line Corporation; (20) Ugly Duckling Holding Corporation; (21) Great Elephant Corporation; (22) TMT Procurement Corporation; and (23) TMT USA Shipmanagement LLC.

<sup>2</sup> Creditors on this list may assert a maritime or other lien against one or more of the Debtors. The Debtors reserve all rights with respect to such assertions.

	(1)	(2)	(3)	(4)	(5)
6.	China Ocean Shipping Agency	COSCO Logistics Plaza, No. 220, Balizhuangbeili Block Chaoyang District, Beijing, China	Agent		\$ 1,222,166.96
7.	Jurong SML PTE. Ltd.	29, Tanjong Kling Road, Jurong Town, Singapore 628054	Repair		\$ 1,043,534.42
8.	CTX Special Risks Limited	1/F, No.4, Alley 19, Lane 216, Sec. 4, Zhongxiao E. Road Taipei 106, Taiwan	Insurance		\$ 1,024,094.05
9.	Scandinavian Bunkering AS	Ovre Langgate 50 N-3110, Tonsberg, Norway	Bunker Supplier		\$969,421.89
10.	Songa Shipping PET LTD	1 Temasek Avenue #22-05 Millenia Tower Singapore, 039192 Singapore	Charter Hire		\$ 837,990.17
11.	Eiger Shipping SA	9, rue du Conseil General CH 1205 - Geneva Switzerland	Charter Hire		\$ 824,811.89
12.	Inchape Shipping Services	Suzuyo Hamamatsucho Building 1-16, Kidan 2-chome, Minato-ku 105-0022	Agent		\$ 629,709.99
13.	Aquarius Marine & Oil Limited	P.O. Box 25, 26 Athol Street, Douglas, Isle Of Man, IM99, UK	Bunker Supplier		\$ 600,523.00
14.	Ocean Energy Ltd.	Trust House 112, Bonadie Street, Kingston, Saint Vincent	Bunker Supplier		\$ 542,754.77
15.	SITC Shipping Corp.	Rooms 2202-2203, 22/F Office Tower, Convention Plaza 1 Harbour Road Wanchai Hong Kong	Agent		\$ 517,300.00
16.	Gulf Agency Company	P.O. Box 335, Dammam 31411, Saudi Arabia	Agent		\$ 489,527.38
17.	Panavico Shanghai	3/f No. 13, Zhongshan Road (E.1) Shanghai, China	Agent		\$437,944.00
18.	Albeit Almamoor General Trading LLC	Dubai – Al Maktum Street- Doha Center Building . flat 702	Agent		\$ 406,000.00
19.	Cathay Century Insurance Co., Ltd.	13/F Kyoto Plaza 491-499 Lockhart Road Causeway Bay, Hong Kong	Insurance		\$ 404,630.42

	(1)	(2)	(3)	(4)	(5)
20.	Hull Blyth & Co.	10 Coldbath Square Clerkenwell London EC1R 5HL	Agent		\$ 401,283.86
21.	COSCO Manning Corp. Inc.	Floor 6, Building 3, No.170 Beiyuan Road, Chaoyang Dist. Beijing, China	Crew Company		\$ 367,210.26
22.	Universal Marine Service Co.	330-110, Chunghak-Dong, Youngdo-Gu Pusan, Korea 606-075	Spare parts Supplier		\$ 333,331.44
23.	BP Marine Limited (Castrol)	Chertsey Road Sunbury On Thames, Middlesex, TW16 7BP UK	Luboil Supplier		\$ 306,464.06
24.	AB Plant Shipping Limited	Colton Grange, High House Farm Lane, Colton, Norwich, Norfolk, NR9 5DG	Agent		\$272,000.00
25.	Shipping Corporation of India Ltd.	No. 245, Madame Cama Road Mumbai - 400 021.	Charter Hire		\$255,619.00
26.	North Sea Group Hong Kong Ltd.	3307, 33/F, Hopewell Centre 183 Queens Road East Wanchai Hong Kong	Bunker Supplier		\$255,060.00
27.	Zhejiang Eastern Shipyard Co., Ltd.	Chaotoumen, Qushan, Daishan, Zhoushan, Zhejiang, 316281, China	Repair		\$210,000.00
28.	Wilhelmsen Ships Services	6/F, No.96, Section 1 Jian Guo Nort Road Taipei 104 Taiwan, Republic Of China	Supplier		\$201,742.89
29.	Vanguard Energy Pte. Ltd.	1 Kim Seng Promenade, #17-03, Great World City East Tower, Singapore 237994	Bunker Supplier		\$192,851.78
30.	Xiamen Hailong Manning Service Co.,	The Atlantic Seaview City Bldg A Flr13 No.9 Hubin West Road, Xiamen	Crew Company		\$169,078.75
	TOTAL				\$ 37,928,347.69

**DECLARATION UNDER PENALTY OF PERJURY  
ON BEHALF OF CORPORATION**

I, Lisa Donahue, Managing Director of AlixPartners, the Debtors' proposed financial advisor in these cases, declare under penalty of perjury that I have read the foregoing Consolidated List of Creditors Holding 30 Largest Unsecured Claims and that it is true and correct to the best of my information and belief.

Dated: June 20, 2013

By:   
Lisa J. Donahue